

sage 50–Canadian Edition

# What's new

2017.0

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# Sage 50 Accounting—Canadian Edition

## What's New - Release 2017.0

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# Sage 50 Accounting—Canadian Edition (Release 2017.0)

This product update covers all product solutions of Sage 50 Accounting (Release 2017.0) and includes the updates from previous releases.

## What's new and product improvements

Sage 50 Accounting includes the following improvements:

	First Step	Pro	Premium	Quantum
<b>Improved communication</b>				
<b>Batch Email</b> You now can send various forms using bulk email for a more efficient workflow. You can send the following through batch email: <ul style="list-style-type: none"> <li>• Direct deposit stubs for vendors or employees</li> <li>• Invoices</li> <li>• Receipts</li> <li>• Purchase orders</li> <li>• Sales orders</li> <li>• Sales quotes</li> </ul>		Yes	Yes	Yes
<b>Improved sales processes</b>				
<b>Payments simplified</b> Quickly and easily select a default payment method for vendor payments and customer payments. If you accept credit cards or process payments through Direct Payments or EFT Direct <sup>1</sup> , you have even more methods to select from.	Yes	Yes	Yes	Yes
<b>Payment status demystified</b> You can now add Paid and Amount Owing fields to customized forms. The payment status automatically displays on the default Sage 50 forms.	Yes	Yes	Yes	Yes
<b>EFT Direct and multiple bank accounts</b>	Yes	Yes	Yes	Yes

<sup>1</sup> An active service plan is required to purchase the EFT Direct service.

	First Step	Pro	Premium	Quantum
EFT Direct has been updated to support multiple bank accounts for more flexibility. You can select and use separate bank accounts for employee direct deposit, vendor payments, and customer pre-authorized debit.				
<b>Sage 50c cloud solutions</b>				
Sage One Integration Enhancement <sup>1</sup> We've simplified setup! With a couple clicks, you can effortlessly set up your Sage One company to work with your Sage 50 Accounting company. Sage 50 Accounting does all the heavy lifting for you.	Yes	Yes	Yes	Yes
<b>Government compliance</b>				
Sales tax update for 2016 Prince Edward Island has announced that the HST will increase to 15% on October 1. New companies created on or after October 1 will automatically use the updated sales tax. If you have an existing company, you will have to adjust the HST rate.	Yes	Yes	Yes	Yes

## Resolved Issues

The following issues have been resolved:

- (Pro Accounting and higher) After hiding a module, the Sage One option under File was disabled.
- (Pro Accounting and higher) After converting from 2015.3 to 2016.2, some settings had been modified inadvertently.
- (Pro Accounting and higher) On the Performance tab of the Dashboard, after clicking on a colour in the Aged Sales Invoices or Aged Purchases Invoices graph, the resulting report would not be sorted by the corresponding aging period.
- (Pro Accounting and higher) After hiding Customers & Sales and Vendors & Purchases, the Email option was no longer available under Company settings

## General Information about Product Updates and Product Upgrades

Important! Sage 50 Accounting product updates are only available to current subscribers of a Sage Business Care plan. Payroll updates and features are only available to current subscribers of a Sage Business Care plan with payroll tax table updates. If you do not know whether your subscription is current, or you need to sign up or renew your subscription, contact Customer Sales at 1-888-261-9610.

<sup>1</sup> Purchase of a Sage One subscription is required. Call 1-888-261-9610 for details.

## How is Sage 50 Accounting updated?

- Automatically, using Sage 50 Accounting (recommended)
- Manually, using Sage 50 Accounting.
- By downloading the update from the Sage 50 website.
- If you have paid to receive a CD, by running the product update CD.

Back up your data	Always back up your data before installing your product update, and before any major changes, such as before advancing the session date to a new calendar or fiscal year.
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## How to automatically update Sage 50 Accounting

Sage 50 Accounting automatically checks for product updates whenever you are connected to the Internet. When an update is available, the update downloads in the background. When you close Sage 50 Accounting, you will be notified that an update is available to be installed. Click Yes to install it. You do not need to enter any information during the update process.

For more information, search for “Automatic Updates” in the Help.

## How to manually update Sage 50 Accounting

By default, “Automatic Updates” are turned on. We recommend that you keep this setting turned on. If you choose to turn off this option, you can always manually download the updates when you are connected to the Internet.

## Download product updates from the Sage 50 website

For your convenience, updates are also available on the [Sage 50 website](#). Please follow the installation instructions.

Important! Updating Sage 50 Accounting in a multi-user environment (Sage 50 Premium Accounting and higher)

- Install this product update on all computers running Sage 50 Accounting, including computers on which you have performed server-only type installations of Sage 50 Accounting.

## How to upgrade to Sage 50 Accounting

An upgrade of Sage 50 Accounting can involve one or more of the following changes:

- Getting the latest version - If you would like to get the latest updates offered for your current Sage 50 Accounting product, you can upgrade from an earlier version of Sage 50 Accounting.
- Moving to a higher Sage 50 Accounting product - If your business requires a richer set of accounting features, you can upgrade to the latest version of a higher Sage 50 Accounting product (for example, moving from Sage 50 Premium Accounting to Sage 50 Quantum Accounting). This option also upgrades your version of Sage 50 Accounting if you are not already using the latest version of the program.
- Adding more user licences - If you want to increase the number of concurrent users in Sage 50 Accounting, you can upgrade your program to allow more users. If required, this option also upgrades your version and moves you to a higher Sage 50 Accounting product at the same time.

For any of these scenarios or for more information about upgrading your Sage 50 Accounting solution, contact Customer Sales at 1-888-261-9610.

## Sage 50—Canadian Edition

Customer sales: 1-888-261-9610

Customer service: 1-888-222-8985

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